ParentCo (Ticker)	SpinCo (Ticker)	Announ. Date ("A")	Expirat. Date ("E")	Exch. Ratio Type	Exchange Ratio Max.	Exchange Ratio Final	Exchange Ratio *Ratio*	*% of SpinCo Offered*	*% of ParentCo Accepted*	*Spread A*	*Spread E - 1D*	*Proration Factor*	*% Odd Lot Tendered*	*% Odd Lot Accepted*
LLY	GDT	08/21/95	09/18/95	Fixed	3.4900	3.4900	*100.0%*	*80.2%*	*5.7%*	*7.5%*	*11.2%*	*33.6%*	*1.87%*	*5.36%*
LMT	MLM	09/16/96	10/18/96	Fixed	4.7200	4.7200	*100.0%*	*81.1%*	*4.0%*	*10.1%*	*6.3%*	*18.0%*	*0.59%*	*3.20%*
LTD	ANF	04/15/98	05/13/98	Other	0.8700	0.8600	*98.9%*	*79.3%*	*17.2%*	*18.9%*	*8.8%*	*100.0%*	*0.00%*	*0.00%*
DD	COC	07/12/99	08/06/99	Fixed	2.9500	2.9500	*100.0%*	*69.6%*	*13.1%*	*9.9%*	*6.4%*	*41.6%*	*0.43%*	*1.02%*
GM	GMH	04/24/00	05/19/00	Fixed	1.0650	1.0650	*100.0%*	*66.7%*	*11.4%*	*6.4%*	*9.8%*	*25.4%*	*0.04%*	*0.18%*
SLE	COH	03/08/01	04/04/01	Fixed	0.8460	0.8460	*100.0%*	*80.5%*	*5.0%*	*11.2%*	*8.6%*	*47.0%*	*0.18%*	*0.38%*
T	AWE	04/27/01	05/25/01	Fixed	1.1760	1.1760	*100.0%*	*56.9%*	*9.8%*	*6.2%*	*1.4%*	*100.0%*	*0.00%*	*0.00%*
RX	CTSH	01/09/03	02/06/03	Fixed	0.3090	0.3090	*100.0%*	*56.1%*	*13.0%*	*16.2%*	*15.1%*	*21.1%*	*0.13%*	*0.59%*
VIA.B	BBI	09/08/04	10/05/04	Fixed	5.1500	5.1500	*100.0%*	*79.5%*	*1.6%*	*11.0%*	*8.9%*	*9.4%*	*0.13%*	*1.39%*
MCD	CMG	09/08/06	10/05/06	VWAP	0.9157	0.8879	*97.0%*	*50.8%*	*1.5%*	*17.0%*	*13.2%*	*7.0%*	*0.10%*	*1.43%*
WY	UFS	02/02/07	03/06/07	VWAP	11.1442	11.1442	*100.0%*	*55.0%*	*10.8%*	*15.5%*	*10.6%*	*22.2%*	*0.17%*	*0.78%*
HAL	KBR	03/02/07	04/02/07	VWAP	1.5905	1.5905	*100.0%*	*81.0%*	*8.5%*	*11.8%*	*2.0%*	*40.7%*	*0.11%*	*0.26%*
L	LO	05/09/08	06/09/08	Fixed	0.7000	0.7000	*100.0%*	*37.4%*	*14.6%*	*4.6%*	*2.1%*	*54.1%*	*0.85%*	*1.56%*
KFT	RAH	06/25/08	08/04/08	VWAP	0.6613	0.6606	*99.9%*	*54.2%*	*3.0%*	*14.6%*	*11.2%*	*8.0%*	*0.09%*	*1.16%*
PG	SJM	10/08/08	11/05/08	VWAP	1.7213	1.6342	*94.9%*	*53.5%*	*1.3%*	*18.0%*	*10.4%*	*7.9%*	*0.10%*	*1.26%*
BMY	MJN	11/15/09	12/17/09	VWAP	0.6313	0.6313	*100.0%*	*83.1%*	*13.6%*	*17.7%*	*4.2%*	*53.9%*	*0.04%*	*0.07%*
PPG	GGC	12/27/12	01/28/13	VWAP	3.9745	3.2562	*81.9%*	*50.5%*	*7.1%*	*21.5%*	*13.4%*	*15.0%*	*0.84%*	*5.37%*
PFE	ZTS	05/22/13	06/21/13	VWAP	0.9898	0.9898	*100.0%*	*80.2%*	*5.7%*	*13.3%*	*4.3%*	*24.2%*	*0.05%*	*0.19%*
WY	TPH	05/22/14	07/02/14	VWAP	2.2053	2.2053	*100.0%*	*80.4%*	*10.1%*	*12.6%*	*7.7%*	*28.6%*	*0.16%*	*0.55%*
CBS	CBSO	06/11/14	07/09/14	VWAP	2.1917	2.1689	*99.0%*	*80.8%*	*7.9%*	*11.3%*	*7.4%*	*14.8%*	*0.14%*	*0.96%*
DHR	NTCT	05/14/15	07/13/15	VWAP	2.4000	2.4000	*100.0%*	*60.5%*	*3.7%*	*11.9%*	*0.4%*	*83.2%*	*0.56%*	*0.67%*
DOW	OLN	09/02/15	10/05/15	VWAP	2.5648	2.5648	*100.0%*	*53.0%*	*2.9%*	*11.9%*	*0.7%*	*21.0%*	*0.21%*	*1.00%*
GE	SYF	10/19/15	11/16/15	VWAP	1.1308	1.0505	*92.9%*	*84.6%*	*6.6%*	*22.2%*	*5.9%*	*31.2%*	*0.04%*	*0.11%*
BAX	BXLT	04/21/16	05/18/16	VWAP	1.4026	1.1591	*82.6%*	*2.0%*	*2.1%*	*34.0%*	*11.2%*	*3.6%*	*0.46%*	*11.36%*
LMT	LDOS	07/11/16	08/16/16	VWAP	8.2136	8.2136	*100.0%*	*51.4%*	*3.1%*	*9.1%*	*12.8%*	*8.1%*	*1.91%*	*19.48%*
PG	COTY	09/01/16	09/29/16	VWAP	3.9033	3.9033	*100.0%*	*54.9%*	*3.9%*	*13.6%*	*3.9%*	*15.0%*	*0.22%*	*1.42%*
CBS	ETM	10/19/17	11/16/17	VWAP	5.7466	5.6796	*98.8%*	*71.3%*	*4.5%*	*12.8%*	*12.5%*	*10.4%*	*0.74%*	*6.67%*
FTV	AIMC	08/28/18	09/26/18	VWAP	2.3203	2.2117	*95.3%*	*54.4%*	*4.5%*	*7.6%*	*8.4%*	*11.6%*	*0.81%*	*6.60%*
LLY	ELAN	02/08/19	03/08/19	VWAP	4.5262	4.5121	*99.7%*	*80.2%*	*6.3%*	*12.4%*	*4.6%*	*13.6%*	*0.37%*	*2.66%*
DHR	NVST	11/15/19	12/13/19	VWAP	5.5784	5.5784	*100.0%*	*80.6%*	*3.2%*	*8.6%*	*5.1%*	*7.2%*	*0.30%*	*4.04%*
MCK	CHNG	02/10/20	03/09/20	VWAP	11.4086	11.4086	*100.0%*	*58.4%*	*8.7%*	*10.5%*	*5.6%*	*14.8%*	*1.21%*	*7.60%*
ECL	APY	05/01/20	06/03/20	VWAP	24.6667	24.6667	*100.0%*	*61.2%*	*1.7%*	*15.5%*	*17.3%*	*4.7%*	*0.41%*	*7.98%*

Mean	*98.2%*	*64.7%*	*6.8%*	*13.3%*	*7.9%*	*28.0%*	*0.41%*	*2.98%*
Median	*100.0%*	*64.0%*	*5.7%*	*12.1%*	*8.1%*	*19.5%*	*0.20%*	*1.21%*
Min	*81.9%*	*2.0%*	*1.3%*	*4.6%*	*0.4%*	*3.6%*	*0.00%*	*0.00%*
Max	*100.0%*	*84.6%*	*17.2%*	*34.0%*	*17.3%*	*100.0%*	*1.91%*	*19.48%*
Std. Dev.	*4.5%*	*17.6%*	*4.4%*	*5.7%*	*4.4%*	*25.9%*	*0.49%*	*4.18%*
CoV	0.0	0.3	0.6	0.4	0.6	0.9	1.19	1.40
Posi. %								